

(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Non-Biennial Ownership Report (FCC Form 323)

File Number: 0000051555 | Submit Date: 2018-04-09 | FRN: 0023833163

Purpose: Commercial Broadcast Stations Non-Biennial Ownership Report Status: Received Status Date:

04/09/2018 Filing Status: Active

Section I - General Information

1. Respondent

FRN	Entity Name	
0023833163	Denali Media Juneau, Corp.	

Street Address	City (and Country if non U. S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
2550 Denali Street, Suite 1000	Anchorage	AK	99503	+1 (907) 929- 9700	gcilicensemanager@gci. com

2. Contact Representative

Name	Organization
Paul Caritj	Harris, Wiltshire & Grannis LLP

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
1919 M Street, N.W. Eighth Floor	Washington	DC	20036	+1 (202) 379-1319	pcaritj@hwglaw.com

3. Application Filing Fee

Not Applicable

4. Nature of Respondent

(a) Provide the following information about the Respondent:	
Relationship to stations/permits	Licensee
Nature of Respondent	For-profit corporation

(b) Provide the following information about this report:		
Purpose	Transfer of control or assignment of license/permit	
"As of" date	04/05/2018	
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.	

5. Licensee(s)
/Permittees(s)
and Station(s)
/Permit(s)

Respondent is filing this report to cover the following Licensee(s)/Permittee(s) and station(s)/permit(s):

Licensee/Permittee Name	FRN
Denali Media Juneau, Corp.	0023833163

Fac. ID No.	Call Sign	City	State	Service
60519	KTNL-TV	SITKA	AK	DTV
60520	KUBD	KETCHIKAN	AK	DTV
184508	KXLJ-LD	JUNEAU	AK	LPD

Section II – Non-Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee/Permittee Respondents should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee/Permittee Respondents should select "Not Applicable" in response to this question.

Document Information		
Description of contract or instrument	Fifth Amendment to the Fourth Amended and Restated Credit and Guarantee Agreement, dated 2/2/2015	
Parties to contract or instrument	GCI, Inc., GCI Holdings, Inc., GCI Communication Corp., Denali Media Holdings, Corp. & Union Bank N.A., ET AL	
Date of execution	05/2017	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Credit and Guarantee Agreement	

Document Information		
Description of contract or instrument	Third Amendment to the Fourth Amended and Restated Credit and Guarantee Agreement, dated 2/2/2015	
Parties to contract or instrument	GCI, Inc., GCI Holdings, Inc., GCI Communication Corp., Denali Media Holdings, Corp. & Union Bank N.A., ET AL	
Date of execution	11/2016	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Credit and Guarantee Agreement	

Document Information		
Description of contract or instrument	Second Amendment to the Fourth Amended and Restated Credit and Guarantee Agreement, dated 2/2/2015	
Parties to contract or instrument	GCI, Inc., GCI Holdings, Inc., GCI Communication Corp., Denali Media Holdings, Corp. & Union Bank N.A., ET AL	
Date of execution	02/2016	
Date of expiration	No expiration date	

Agreement type	Other
(check all that apply)	Agreement Type: Credit and Guarantee Agreement

Document Information	
Description of contract or instrument	Articles of Incorporation of Denali Media Holdings, Corp.
Parties to contract or instrument	State of Alaska
Date of execution	11/2012
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Incorporation

Document Information	
Description of contract or instrument	Second Amended and Restated Pledge Agreement dated 4 /30/2013
Parties to contract or instrument	GCI, Inc. and Credit Agricole Corporate and Investment Bank
Date of execution	04/2013
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Pledge Agreement

Document Information	
Description of contract or instrument	Bylaws of GCI Communication Corp., As Amended
Parties to contract or instrument	State of Alaska
Date of execution	09/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Bylaws

Document Information	
Description of contract or instrument	Bylaws of Denali Media Holdings, Corp., As Amended
Parties to contract or instrument	Board of Directors
Date of execution	12/2012
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Bylaws

Document Information	
Description of contract or instrument	FOURTH AMENDED AND RESTATED CREDIT AND GUARANTEE AGREEMENT, AS AMENDED AUGUST 3, 2015
Parties to contract or instrument	GCI HOLDINGS, INC., ET AL., AND UNION BANK, N.A., ET AL.
Date of execution	02/2015

Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Credit and Guarantee Agreement

Document Information	
Description of contract or instrument	Network Affiliation Agreement (Denali Media Juneau, Corp.)
Parties to contract or instrument	CBS Affiliate Relations
Date of execution	01/2016
Date of expiration	01/2020
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	Amended and Restated Articles of Incorporation of Denali Media Juneau, Corp.
Parties to contract or instrument	State of Alaska
Date of execution	01/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Incorporation

Document Information	
Description of contract or instrument	Articles of Incorporation of GCI Communication Corp., As Amended
Parties to contract or instrument	Board of Directors
Date of execution	09/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Incorporation

Document Information	
Description of contract or instrument	First Amendment to the Fourth Amended and Restated Credit and Guarantee Agreement, dated 2/2/2015
Parties to contract or instrument	GCI, Inc., GCI Holdings, Inc., GCI Communication Corp., Denali Media Holdings, Corp. & Union Bank N.A., ET AL
Date of execution	08/2015
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Credit and Guarantee Agreement

Document Information Description of contract or instrument Bylaws of Denali Media Juneau, Corp., As Amended		
		Bylaws of Denali Media Juneau, Corp., As Amended
	Parties to contract or instrument	Board of Directors

Date of execution	11/2013
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Bylaws

Document Information		
Description of contract or instrument	Fourth Amendment to the Fourth Amended and Restated Credit and Guarantee Agreement, dated 2/2/2015	
Parties to contract or instrument	GCI, Inc., GCI Holdings, Inc., GCI Communication Corp., Denali Media Holdings, Corp. & Union Bank N.A., ET AL	
Date of execution	11/2016	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Credit and Guarantee Agreement	

Document Information			
Description of contract or instrument	SECOND AMENDED AND RESTATED SECURITY AGREEMENT, SUPPLEMENTED FEBRUARY 2, 2015 (DENALI MEDIA HOLDINGS, CORP.)		
Parties to contract or instrument	GCI, INC., AND CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK		
Date of execution	04/2013		
Date of expiration	04/2018		
Agreement type (check all that apply)	Other Agreement Type: SECURITY AGREEMENT		

Document Information		
Description of contract or instrument	Sixth Amendment to the Fourth Amended and Restated Credit and Guarantee Agreement, dated 2/2/2015	
Parties to contract or instrument	GCI, Inc., GCI Holdings, Inc., GCI Communication Corp., Denali Media Holdings, Corp. & Union Bank N.A., ET AL	
Date of execution	08/2017	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Credit and Guarantee Agreement	

Document Information		
Description of contract or instrument	Amended and Restated Limited Liability Company Operating Agreement of GCI, LLC	
Parties to contract or instrument	GCI, LLC Members	
Date of execution	03/2018	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: LLC Operating Agreement	

Document Information		
Description of contract or instrument	Limited Liability Company Operating Agreement of Ventures Holdco, LLC	
Parties to contract or instrument	Ventures Holdco, LLC Members	
Date of execution	05/2017	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: LLC Operating Agreement	

Document Information			
Description of contract or instrument	Second Amended and Restated Limited Liability Company Operating Agreement of GCI Holdings, LLC		
Parties to contract or instrument	GCI Holdings, LLC Members		
Date of execution	03/2018		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: LLC Operating Agreement		

Document Information		
Description of contract or instrument	Amended and Restated Articles of Incorporation of GCI Liberty, Inc.	
Parties to contract or instrument	State of Alaska / Board of Directors	
Date of execution	02/2018	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Articles of Incorporation	

Document Information		
Description of contract or instrument	Amended and Restated Bylaws of General Communication, Inc.	
Parties to contract or instrument	State of Alaska / Board of Directors	
Date of execution	08/2017	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Bylaws	

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information				
FRN	0023833163			
Entity Name	Denali Media Juneau, Corp.			
Address	РО Вох			
	Street 1	2550 Denali Street, Suite 1000		
	Street 2			
	City	Anchorage		
	State ("NA" if non-U.S. address)	AK		
	Zip/Postal Code	99503		
	Country (if non-U.S. address)	United States		
Listing Type	Respondent	Respondent		
Positional Interests (check all that apply)	Respondent			
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0) Total assets (Equity Debt 0.0% Plus)				
Does interest holder have that do not appear on this	an attributable interest in one c	or more broadcast stations	No	

Ownership Information		
FRN	0022193866	
Entity Name	Denali Media Holdings, Corp.	
Address	Street 1 2550 Denali Street, Suite 1000 Street 2 City Anchorage State ("NA" if non-U.S. address)	
	Zip/Postal Code	99503
	Country (if non-U.S. United States address)	

Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Owner, Other - Sole Shareholder		
Interest Percentages (enter percentage values			Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		Yes	

Ownership Information				
FRN	2130006378			
Name	Bill Behnke			
Address	PO Box Street 1 2550 Denali Street, Suite 1000			
	Street 2			
	City Anchorage			
	State ("NA" if non-U.S. address)	AK		
	Zip/Postal Code	99503		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Total assets (Equity Debt Plus)			
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report? Yes				

Ownership Information			
FRN	2130006352	2130006352	
Name	Greg Chapados	Greg Chapados	
Address	РО Вох		
	Street 1	2550 Denali Street, Suite 1000	
	Street 2		
	City	Anchorage	
	State ("NA" if non-U.S. address)	AK	
	Zip/Postal Code	99503	

	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Director		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one o	r more broadcast stations	Yes

Ownership Information				
FRN	2130006386			
Name	David Hymas			
Address	PO Box			
	Street 1	2550 Denali Street, Suite 100	00	
	Street 2			
	City	Anchorage	Anchorage	
	State ("NA" if non-U.S. address)	AK		
	Zip/Postal Code	99503		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Total assets (Equity Debt Plus)			
Does interest holder have that do not appear on this	an attributable interest in one o	r more broadcast stations	Yes	

Ownership Information		
FRN	2130006394	
Name	Tina Pidgeon	
Address	PO Box Street 1 2550 Denali Street, Suite 1000	
	Street 2	
	City Anchorage	
	State ("NA" if non-U.S. address)	AK

	Zip/Postal Code	99503	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Director		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one o	or more broadcast stations	Yes

Ownership Information			
FRN	2130006345		
Name	Peter Pounds		
Address	РО Вох		
	Street 1	2550 Denali Street, Suite 10	000
	Street 2		
	City	Anchorage	
	State ("NA" if non-U.S. address)	AK	
	Zip/Postal Code	99503	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one o	r more broadcast stations	Yes

Ownership Information		
FRN	2130006410	
Name	Lynda Tarbath	
Address	PO Box	
	Street 1	2550 Denali Street, Suite 1000
	Street 2	
	City	Anchorage

	State ("NA" if non-U.S. address)	AK	
	Zip/Postal Code	99503	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one o	r more broadcast stations	Yes

FRN	2130006428		
Name	Robert Visser		
Address	PO Box		
	Street 1	2550 Denali Street, Suite 100	00
	Street 2		
	City	Anchorage	
	State ("NA" if non-U.S. address)	AK	
	Zip/Postal Code	99503	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder	Other Interest Holder	
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held?
from 0.0 to 100.0)	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one o report?	r more broadcast stations	Yes

interests, not reported in this filing are non-attributable.

If "No," submit as an exhibit an explanation.

(c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555?

If "Yes," provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option.

NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please Click Here.

If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA" into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?

If "Yes," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.

No

Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON	
	THIS FORM ARE PUNISHABLE BY	
	FINE AND/OR IMPRISONMENT (U.S.	
	CODE, TITLE 18, SECTION 1001), AND	
	/OR REVOCATION OF ANY STATION	
	LICENSEOR CONSTRUCTION	
	PERMIT (U.S. CODE, TITLE 47,	
	SECTION 312(a)(1)), AND/OR	
	FORFEITURE (U.S. CODE, TITLE 47,	
	SECTION 503).	

No

No

Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: Counsel to GCI Exact Legal Title or Name of Respondent: Denali Media Juneau Corp. Name: Paul Caritj Phone: 2027301319
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